NEUROSE

BUSINESS SEMINARS

PRESENTS

U.S. CANADA CROSS BORDER TAX & ESTATE PLANNING

FOREIGN ACCOUNT TAX COMPLIANCE, GIVING UP U.S. CITIZENSHIP
TAX & ESTATE PLANNING ISSUES FOR CANADIAN OWNERSHIP OF U.S REAL ESTATE AND INVESTMENTS

HOLIDAY INN & Suites Oakville
2525 Wyecroft Road
Oakville, Ontario
May 24th, 2016

AGENDA

7:30a.m.	**Registration & Breakfast**
7:55 a.m.	**Program Commences** Introduction of Sponsors
7:55 a.m.	**ROBERT BATHGATE, Jobs Ohio Economic Development,** Canadian Office
8:05 a.m.	**ADAM CAPPELLI,** lawyer, **Cambridge LLP** Burlington Canadian tax and estate planning issues for Canadian ownership of US real estate and investment assets Certified Specialist in Estates & Trusts Law
	CHARLES TELFORD, lawyer, **Barclay Damon LLP** New York U.S. tax and estate planning issues for Canadian ownership of US real estate and investment assets
8:35 a.m.	**DEAN SMITH,** CPA, CA, **Cadesky Tax** Toronto US Tax Filing Obligations by Canadian resident U.S. persons (citizens, green card holders & others) – Foreign Account Tax Compliance, FATCA and FBAR.
8:55 a.m.	**EILEEN MARTIN,** lawyer, **Barclay Damon LLP** New York Eliminating US tax reporting by renunciation or relinquishment of US Citizenship. Effective Strategies for Cross Border Movement of Companies and their Personnel.
9:15 a.m.	**Q&A**
9:30 am	**Closing Remarks**

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