

NEURSE

BUSINESS SEMINARS



PRESENTS

U.S. CANADA CROSS BORDER TAX & ESTATE PLANNING FOREIGN ACCOUNT TAX COMPLIANCE, GIVING UP U.S. CITIZENSHIP TAX & ESTATE PLANNING ISSUES FOR CANADIAN OWNERSHIP OF U.S REAL ESTATE AND INVESTMENTS

Hilton Garden Inn Brampton
2648 Steeles Avenue East
Brampton, Ontario
November 22, 2016



AGENDA

- 7:30a.m. **Registration & Breakfast**
- 7:55 a.m. **Program Commences**
Introduction of Sponsors
- 7:55 a.m. **ROBERT BATHGATE, Jobs Ohio Economic Development**, Canadian Office
- 8:05 a.m. **ADAM CAPPELLI**, lawyer , **Cambridge LLP** Burlington
Canadian tax and estate planning issues for Canadian ownership of US real estate and investment assets  Certified Specialist in Estates & Trusts Law
- CHARLES TELFORD**, lawyer, **Barclay Damon LLP** New York and Toronto
U.S. tax and estate planning issues for Canadian ownership of US real estate and investment assets
- 8:35 a.m. **DEAN SMITH, CPA, CA, Cadesky Tax** Toronto
US Tax Filing Obligations by Canadian resident U.S. persons (citizens, green card holders & others) – Foreign Account Tax Compliance, FATCA and FBAR.
- 8:55 a.m. **EILEEN MARTIN**, lawyer, **Barclay Damon LLP** New York and Toronto
Eliminating US tax reporting by renunciation or relinquishment of US Citizenship.
- 9:15 a.m. **Q&A**
- 9:30 am **Closing Remarks**



Economic Development

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